

# FEIFA Masterclass Webinars Q1 2021



## WEBINAR 1

### 17th March 2021 – Financial planning themes for 2021

- |               |  |
|---------------|--|
| 10.00 - 10.05 | <b>FEIFA Introduction &amp; Welcome</b><br>Paul Stanfield, CEO, FEIFA  |
| 10.05 - 10.30 | <b>Presentation: The outlook for the technology sector</b><br>Justin Oliver, Canaccord Genuity Wealth Management       |
| 10.30 - 10.55 | <b>Presentation: Impact investing, a deeper look</b><br>James Penny, TAM Asset Management                              |
| 10.55 - 11.20 | <b>Presentation: Explaining the retirement benefit processes of an International SIPP</b><br>Paul Forman, Novia Global |

## WEBINAR 2

### Wednesday 31st March 2021 – Is your advice sustainable?

- |               |   |
|---------------|---|
| 10.00 - 10.05 | <b>FEIFA Introduction &amp; Welcome</b><br>Paul Stanfield, CEO, FEIFA   |
| 10.05 - 10.30 | <b>Presentation: Initiating the Environmental, Social and Governance (ESG) Conversation</b><br>Robert Hardy, LGT Vestra |
| 10.30 - 10.55 | <b>Presentation: Climate change – The mega megatrend</b><br>Tim Brown, Janus Henderson Investors                        |
| 10.55 - 11.20 | <b>Presentation: Impact investing: Impact lending</b><br>Craig Reeves, Prestige Funds                                   |