

FEIFA Autumn Conference Series 2021



Please note that times for all events within the programme are **UK time**.

Webinar 1: Wednesday 13th October

- 10.00 - 10.05** **FEIFA Introduction & Welcome**
Paul Stanfield, CEO, FEIFA
- 10.05 - 10.30** **Keynote Presentation: The Future of Financial Advice**
Keith Richards, Chair of the Financial Vulnerability Task Force
- 10.30 - 11.00** **Presentation: Technology for Good**
Tim Brown, Senior Product Specialist, Janus Henderson Investors

Webinar 2: Wednesday 20th October

- 10.00 - 10.05** **FEIFA Introduction & Welcome**
Paul Stanfield, CEO, FEIFA
- 10.05 - 10.35** **Presentation: Green is good, but it's not a free lunch**
Will McIntosh-Whyte, Fund Manager of the Rathbone Greenbank Multi-Asset Portfolio funds and Rathbone Multi-Asset Portfolio funds
- 10.35 - 10.50** **TED Talk: Tesla, Tech and Bitcoin...The difference between speculation and investing**
Christian Cole, Head of Equity Strategy, Dominion Funds
- 10.50 - 11.05** **TED Talk: The Search for Alpha**
Rod Guest, International Sales Manager, Marlborough Group

Webinar 3: Wednesday 27th October

- 10.00 - 10.05** **FEIFA Introduction & Welcome**
Paul Stanfield, CEO, FEIFA
- 10.05 - 11.05** **Panel Discussion:**
Clive Moore, Managing Director, IDAD
Craig Reeves, Board Director and Founder, Prestige Funds
Keith Richards, Chair of the Financial Vulnerability Task Force
Host: Paul Stanfield, CEO, FEIFA

Webinar 4: Wednesday 3rd November

- 10.00 - 10.05** **FEIFA Introduction & Welcome**
Paul Stanfield, CEO, FEIFA
- 10.05 - 10.35** **Presentation: Events raise the risk of inflation**
Daniel Casali, Chief Investment Strategist, Tilney Smith & Williamson
- 10.35 - 11.05** **Presentation: Financial Planning, COVID-19 and Globalization**
David Denton, Head of International Technical Sales, Quilter International

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Webinar 5: Wednesday 10th November

- 10.00 - 10.05** **FEIFA Introduction & Welcome**
Paul Stanfield, CEO, FEIFA
- 10.05 - 10.20** **TED Talk: Avoiding pension transfer pitfalls**
Paul Forman, International Sales and Technical Manager, Novia Global
- 10.20 - 10.35** **TED Talk: The importance of Ireland as a location for unit-linked life assurance when advising Expat clients**
James Clark, Head of Expatriate Sales (Europe), Utmost Wealth Solutions
- 10.35 - 11.00** **Keynote Presentation: Your Formula for Success**
Andy Gwynn, Business Coach, Speaker and Author

Webinar 6: Wednesday 17th November

- 10.00 - 10.05** **FEIFA Introduction & Welcome**
Paul Stanfield, CEO, FEIFA
- 10.05 - 10.35** **Presentation: Investing today for tomorrow's world: thematic investing in a post-Covid world**
David Docherty, Investment Director, Schroders
- 10.35 - 11.05** **Presentation: Taking a look under the hood of a TAM ESG investment portfolio**
James Penny, UK CIO, TAM Europe Asset Management

Webinar 7: Wednesday 24th November

- 10.00 - 10.05** **FEIFA Introduction & Welcome**
Paul Stanfield, CEO, FEIFA
- 10.05 - 10.20** **TED Talk: VAM Global Infrastructure Fund**
Mark Brennan, Partner, Foresight Capital Management
- 10.20 - 10.35** **TED Talk: Tackling the ever changing retirement landscape**
Craig Cheyne, Managing Director, iPensions Group
- 10.35 - 11.00** **Keynote Presentation & Closing Comments**
How to get more business from LinkedIn without being pushy or salesy
Andy Gwynn, Business Coach, Speaker and Author
Paul Stanfield, CEO, FEIFA