

Rathbone Multi-Asset Portfolios

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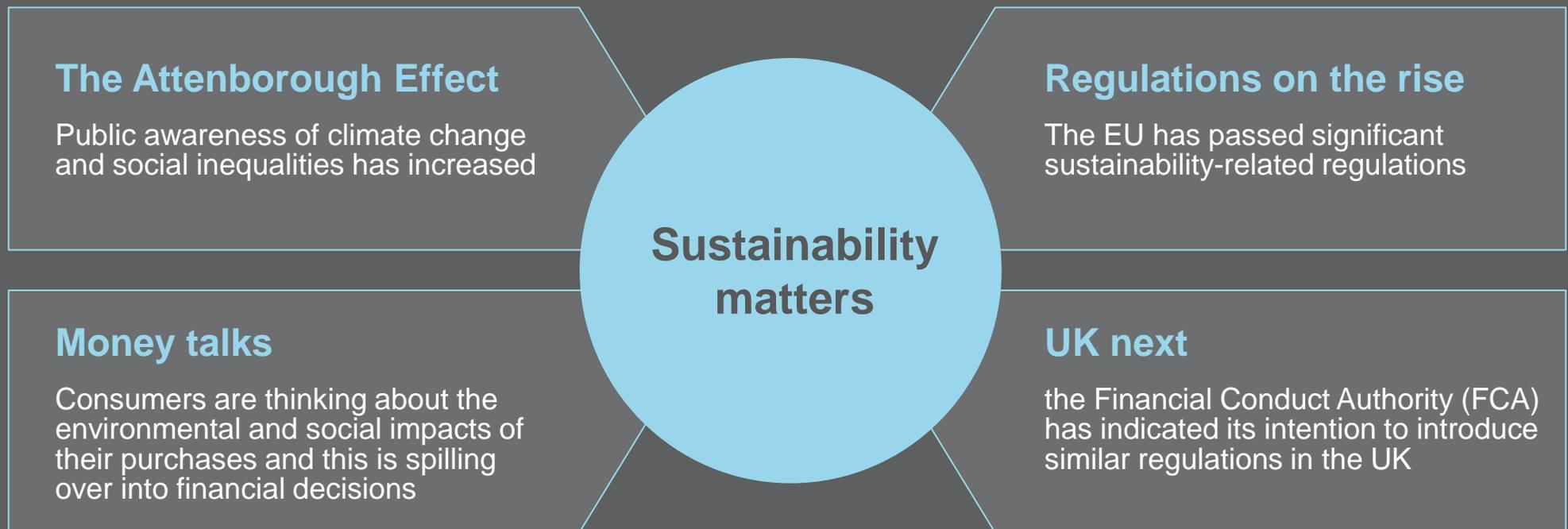
Green is good, but it's
not a free lunch

Will McIntosh-Whyte
Fund Manager
Rathbone Multi-Asset Portfolios

Rathbones
Look forward



Nobody puts sustainability in the corner



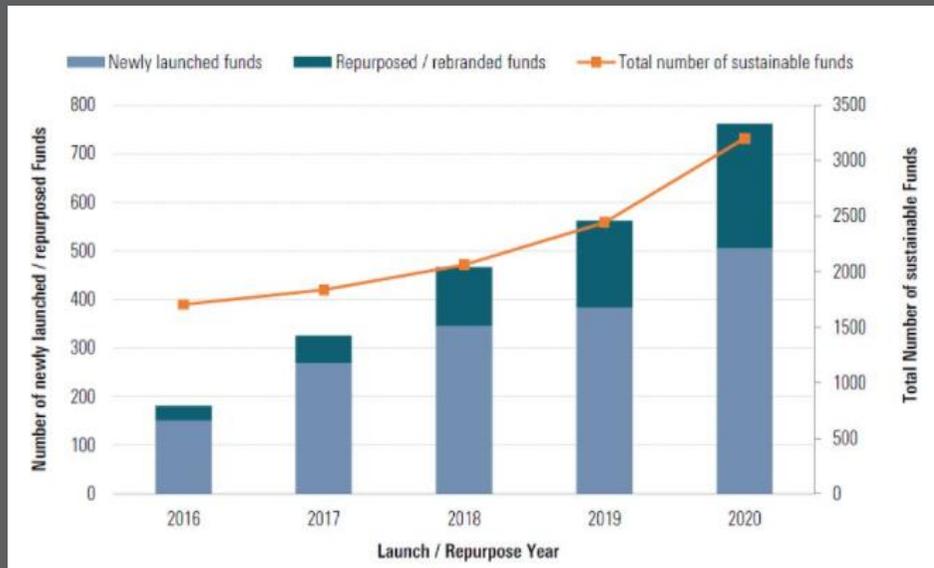
You had me at recycled



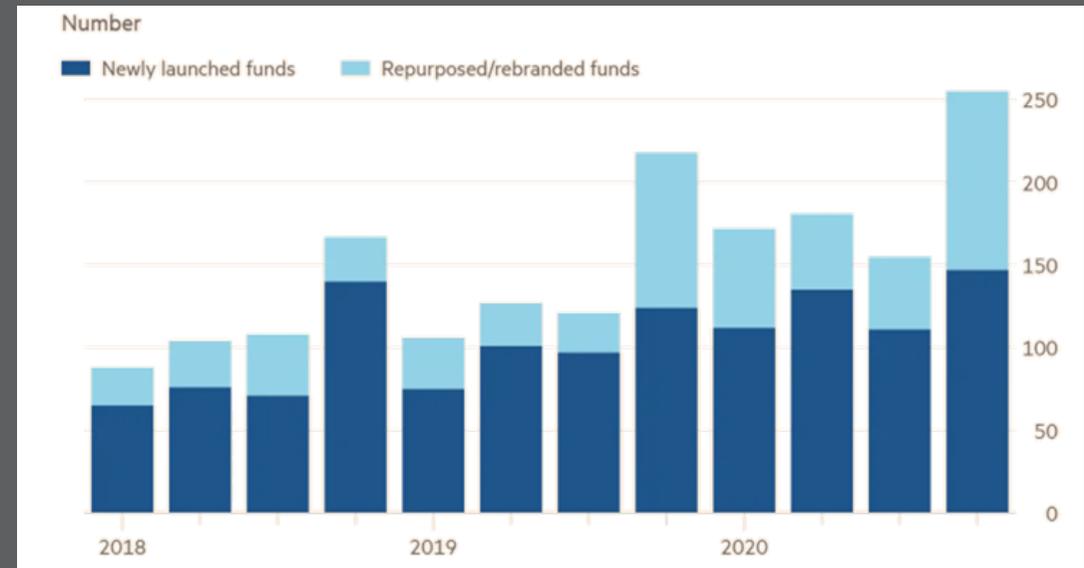
Who is the fairest of them all?

According to Morningstar data published in February, 256 funds repurposed or rebranded as sustainable in 2020, up from 179 the year before. In Q1 this year alone, the number was already at 127.

Newly launched and repurposed funds in Europe



Source: Morningstar Research. Data as of December 2020



Source: Morningstar Direct. Data as of December 2020

We'll always have Paris



Energy

Low carbon transition towards clean, affordable and secure energy

Industry and buildings

Sustainable manufacturing and resilient and efficient building design

Food and agriculture

Reduction of ecological footprint through sustainable, regenerative farming and precision agriculture

Water

Optimise water security through intelligent automation and digital technology

Waste

Recycling advancements and robotic waste sorting

Transport

Rapid innovation in low carbon modes of transport, mass adoption of EVs, building strong infrastructure network

Just when you thought we were out,
they pull us back in



Hasta la vista, burger

Beyond Meat

Vs

1/4lb beef burger a
Beyond burger uses¹

99% less water | 93% less land | 90% fewer GHG | 46% less energy

Plnt Burger

Incogmeato
Burger



BOCA All
American
Veggie
Burger

Morningstar
Farms Veggie
Burger

Dr Praeger
Perfect
Burger

Vbites
VMega
Burger

Hodo Tofu
Cajun Burger

Sweet Earth
Awesome
Burger

Bubba Burger

Gardein
Veggie
Burger

Impossible
Burger

¹<https://www.beyondmeat.com/about/>

That'll do, SIG. That'll do



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