



FEIFA MASTERCLASSES Q4 2023

OCTOBER/NOVEMBER 2023

MARBELLA, PRAGUE AND CYPRUS



DELEGATE QUOTES

“

MARBELLA

"Thanks very much for a great event"

"Well organised with extremely relevant, helpful content"

"Really great sessions today, lots of good take aways"

"Presentations and speakers all really informative"

"This was the most enjoyable FEIFA event I've been to"

”

“

PRAGUE

"Excellent content"

"A good day"

"Thank you for a great event"

"We all enjoyed it"

"Thank you for this valuable event, everything was perfect!"

”

“

CYPRUS

"Well-organised event"

"A lot of content, well delivered"

"Good speakers"

"A very useful event"

"Excellent Masterclass"

”

MARBELLA



MARBELLA - 24/10/2023



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PRAQUE



PRAGUE - 01/11/2023

The Social Dimension of
Longevity Investing

FOR PROFESSIONAL INVESTORS ONLY

This presentation is for professional investors only. It is not intended for retail investors. It is not a recommendation or an offer to sell or buy any financial product. It is for information only.



PRAGUE - 01/11/2023



PRAGUE - 01/11/2023



PRAGUE - 01/11/2023



PRAGUE - 01/11/2023

Networking opportunities

- 1. What is Networking?
- 2. Why should we bother? - Key reasons
- 3. Our approach
- 4. Helpful Tips



PRAGUE - 01/11/2023



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PRAGUE - 01/11/2023



Today - part 1

AGENDA

- Met
- LOT Weather: Artificial Intelligence
- Pacific Asset Mgt: The social dimension of longevity investing
- Coffee break

PRAGUE - 01/11/2023



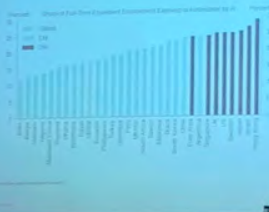


CYPRUS

CYPRUS - 21/11/2023



A shift in productivity



A large conference room with a long U-shaped table where many people are seated, facing a presentation screen at the far end. A woman is standing near the screen, presenting. The room has modern decor with recessed lighting and large windows. The text "CYPRUS - 21/11/2023" is overlaid in the top left corner.

CYPRUS - 21/11/2023



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CYPRUS - 21/11/2023

Pacific Asset Management (PAM)

Modern, highly diversified, technology driven asset manager

Assets Under Management,
& Assets Under Influence (€m)



- MA UCITS
- MA Under Influence
- AM in a Box
- G10 Rates
- North American Opps
- MA Discretionary
- Alternative Risk Premia
- Emerging Markets
- UKS Change

PAM is proud to be a signatory
PR Principles for
Responsible
Investment

1. TECHNOLOGY ENABLED ADVISER SOLUTIONS

AUM & AUI: £2.3 billion

Tech Enabled Multi-Asset Adviser
Solutions & ESG Principled Investment

- > **MULTI-ASSET FUNDS**
Modern, blended unbiased multi-asset strategies
including sustainable offering
- > **ADVISER SOLUTIONS**
Software enabled
model portfolio as-a-service solutions
- > **ALTERNATIVE RISK PREMIA**
Systematic non-directional factor investing, including
diversifying Risk Premia
- > **ASSET MANAGEMENT IN A BOX**
Tech-enabled administration

2. SINGLE MANAGER SOLUTIONS

AUM: £1.8 billion

Global based High Conviction
Active Management

- > **EMERGING MARKETS EQUITY**
EM MSCI Cap Value Equity strategy managed by
highly experienced team
- > **EMERGING MARKETS INCOME**
EM MSCI Cap Value Equity strategy managed by
highly experienced team
- > **LONGEVITY & SOCIAL CHANGE**
Investing in the Longevity economy across EM and UK, with
ESG values embedded throughout
- > **NORTH AMERICAN OPPORTUNITIES**
Investing in North American equity resources supported by an
experienced portfolio manager and team
- > **G10 MACRO RATES**
Drawing experience, proprietary technologies and
implementation efficiency to create alpha
- > **LAUNCHED OCTOBER 2023**
- > **GLOBAL ACTIVE CREDIT**
Global active long-term credit opportunities fund

RETAIL / INSTITUTIONAL CLIENTS

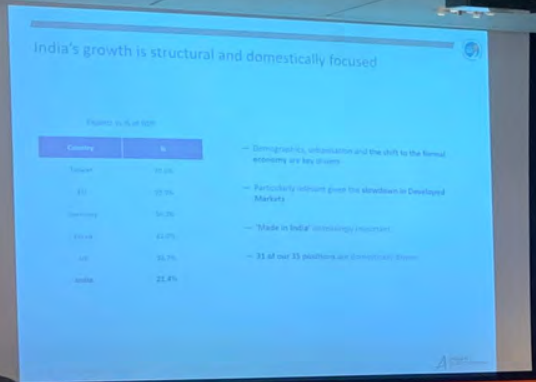
INSTITUTIONAL / WHOLESALE CLIENTS



CYPRUS - 21/11/2023



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**THE FEDERATION OF EUROPEAN
INDEPENDENT FINANCIAL ADVISERS**