



OMNIUM

INVESTMENT PLATFORM

What Omnium Provides



A fund platform with over
10,000 funds



Access to trading in over
40 global markets



Your clients have 24/7
access to their investment
portfolios



White Labelled investor
platform with whole of
wealth solution



Clearing, Settlement,
Custody and Client Asset
Protection via Pershing, a
BNY Mellon Company



Leading edge technology
and support that is
reliable and robust

About Omnium

OMNIUM Investment Platform was established in 2014 with a view to supporting independent financial advisors and wealth managers by providing a unique and innovative online infrastructure linking advisors to their clients and clients to their investment portfolios.



OMNIUM
INVESTMENT PLATFORM

This pioneering platform is built on the very latest technology that facilitates investor onboarding and account opening, access to global markets and fund managers, straight through processing as well as whole of wealth functionality. It can be accessed online 24/7 and white labelled to reflect your corporate identity.

Our solutions are delivered in partnership with both international and local service providers such as Salesforce, Pershing, a BNY Mellon Company and AdobeSign to help financial advisors streamline processes, reduce overheads and increase efficiency, thereby increasing competitiveness and profitability.

By reducing the number of hours spent on administrative and procedural work, our platform will free up more time for you to look after your clients, scale your business and enhance your service offering.

The Omnium platform is a significant step that will strategically position participating firms for the future, we'd love to show you how it works, to request a demo or speak to Chris please email info@omniumplatform.com or call +353 1 2931860, we look forward to speaking to you.



WHY OMNIUM

9 REASONS TO CHOOSE OMNIUM



1

OMNIUM is a partnership model – we do not compete with our clients



2

Access to a leading global custodian



3

Straight through processing – online order management and trading facility.



4

Whole of wealth functionality



5

Leading edge technology that is reliable, robust and secure



6

White labelled investor portal



7

Technology that is built in partnership with leading service providers, Salesforce, AdobeSign and Conga



8

CRM System – Increase efficiency and reduce risk.



9

Access to platform 24/7

OPERATING MODEL



Partnership Model

OMNIUM operates a partnership model – we never compete with our clients



Holistisc Analysis

OMNIUM enables you to provide whole of wealth reporting for your clients.



Efficiency and Risk Reduction

we free up more time for you to look after clients and scale your business



OMNIUM Investment Platform is a completely independent firm offering a unique, innovative and affordable platform specifically designed to take the Advisor, Trustee and Wealth Management industry into the next stage of its evolution.

Omnium operates a partnership model and opens the door to a new, highly interactive way of doing business to Financial Professionals.

It is a significant step that will strategically position participating firms for the future and will provide them with access to global markets and funds, straight through processing and whole of wealth functionality enabling them to respond swiftly to their clients' needs.

OMNIUM Platform is purpose-built with inherent flexibility. It enables Wealth Managers and Advisors to deliver holistic valuations and reporting, allowing them proactively build long-lasting, productive client relationships.